

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF BERJAYA AUTO BERHAD (“BAUTO” OR “COMPANY”) DATED 18 OCTOBER 2013 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)*

**Website**

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“**Bursa Securities**”) website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“**Website**”).

**Availability and Location of Paper/Printed Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, Malaysian Issuing House Sdn Bhd or the Share Registrar of the Company, Berjaya Registration Services Sdn Bhd.

Prospective investors should note that the Application Forms are not available in electronic format.

**Jurisdictional Disclaimer**

The distribution of the Electronic Prospectus and the IPO are subject to the laws of Malaysia. Bursa Securities, the Company, the Promoters, the Principal Adviser, the Managing Underwriter, the Underwriters and the Placement Agents named in the Electronic Prospectus have not authorised and take no responsibility for the distribution of the Electronic Prospectus outside Malaysia. No action has been taken to permit a public offering of the Shares based on the Electronic Prospectus or the distribution of the Electronic Prospectus outside Malaysia. The Electronic Prospectus may not be used for an offer to sell or an invitation to purchase the Shares in any jurisdiction or in any circumstances in which such an offer or invitation is not authorised or is unlawful. The Electronic Prospectus shall also not be used to make an offer of or invitation to purchase the Shares to any person to whom it is unlawful to do so. Investors are required to inform themselves and to observe such restrictions.

The Electronic Prospectus has not been and will not be made to comply with the laws of any jurisdiction other than Malaysia, and has not been and will not be lodged, registered or approved pursuant to or under any applicable securities or equivalent legislation or with or by any regulatory authority or other relevant body of any jurisdiction other than Malaysia.

**Close of Application**

Application for the Issue Shares will open at 10.00 a.m. on 18 October 2013 and will remain open until 5.00 p.m. on 1 November 2013 or such other date or dates as the Directors and the Managing Underwriter may mutually decide in their absolute discretion.

The Electronic Prospectus made available on the Website after the closing of application for the Issue Shares is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of application for the Issue Shares.

**Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.